



## Provisional Notice of the End Result

of the public tender offer by

**Vencora UK Limited, Halifax, England, United Kingdom**

for all publicly held registered shares with a nominal value of CHF 8 each of

**Crealogix Holding AG, Zurich, Switzerland**

On December 1, 2023, Vencora UK Limited, Halifax, England, United Kingdom (the **Offeror**) published the offer prospectus (the **Offer Prospectus**) for its public tender offer according to articles 125 et seqq. FMIA (the **Offer**) for all publicly held registered shares of Crealogix Holding AG, Zurich, Switzerland (**Crealogix**) with a nominal value of CHF 8 each (the **Crealogix Shares** and each a **Crealogix Share**). The offer price for each Crealogix Share amounts to CHF 60 net in cash, less the gross amount of any dilutive effects in respect of the Crealogix Shares prior to the Settlement (as further described in the Offer Prospectus).

Capitalized terms used and not otherwise defined herein have the meaning ascribed to them in the Offer Prospectus.

### Provisional End Result

Based on preliminary figures, 662,422 Crealogix Shares have been tendered into the Offer until the end of the Additional Acceptance Period on February 7, 2024, 4:00 p.m. CET, corresponding to 76.00% of all Crealogix Shares to which the Offer relates as of the end of the Additional Acceptance Period (*success rate*). Including the 725,746 Crealogix Shares acquired by the Offeror under the SPA with the Selling Shareholders (which has not been consummated in the period until the end of the Additional Acceptance Period) and the 3,454 Crealogix Shares held by Crealogix or any of its Subsidiaries, based on preliminary figures the participation of the Offeror, the other members of the CSI Group and such other persons acting in concert with the Offeror as at the end of the Additional Acceptance Period is 1,391,622 Crealogix Shares in aggregate, corresponding to 99.07% of the issued share capital and voting rights of Crealogix as at the end of the Additional Acceptance Period (*participation rate*).

The following overview summarizes the end result based on preliminary figures:

	Number of Crealogix Shares	In % of the share capital/ voting rights (participation rate)	In % of Crealogix Shares to which the Offer relates (success rate)
Crealogix Shares tendered into the Offer	662,422	47.16%	76.00%
Crealogix Shares held or acquired by the Offeror and persons acting in concert with the Offeror as at the end of the Additional Acceptance Period*	729,200	51.91%	
Provisional end result	1,391,622	99.07%	

\* Consisting of Crealogix Shares held or acquired by the Offeror or any other member of the CSI Group or by Crealogix or any of its Subsidiaries (to which the Offer did not relate), including Crealogix Shares acquired under the SPA, but not including Crealogix Shares that may be held by the Selling Shareholders that are not subject to the SPA (to which the Offer related).

### Definitive Notice of the End Result

The end result announced in this notice is preliminary. The definitive notice of the end result is expected to be published on February 13, 2024 and will contain statements as to the satisfaction of the Offer Conditions and as to the Settlement.

### Offer Restrictions

The Offer is subject to the offer restrictions as set forth in the Offer Prospectus. The Offer Prospectus may be obtained free of charge in German, French and English from UBS AG (by e-mail to [swiss-prospectus@ubs.com](mailto:swiss-prospectus@ubs.com), by telephone at +41 44 239 47 03 or by mail to UBS AG, Investment Bank, Swiss Prospectus Switzerland, P.O. Box, CH-8098 Zurich, Switzerland). The Offer Prospectus and other information concerning the Offer are also available at <https://docshare-red.vercel.app/>.

Crealogix Holding AG	Swiss Securities number	ISIN	Ticker Symbol
Crealogix Shares <b>not tendered</b> (first trading line)	1.111.570	CH0011115703	CLXN
Crealogix Shares <b>tendered</b> (second trading line)	130.000.308	CH1300003089	CLXNE

February 8, 2024

Financial Advisor and Offer Manager:  
**UBS AG**